

When Innovation Outpaces Access: Closing the Gap in CLL Care

Summary: Chronic lymphocytic leukemia (CLL) treatment has improved markedly over recent years – moving away from systemic chemotherapy to newer targeted oral therapies, improving patient quality of life, and increasing five-year survival rates to nearly 90%.¹ But while the innovation landscape continues to advance, inconsistent adherence to clinical guidelines, the failure to evaluate all patient risk factors, and obstructive insurance coverage can limit patients' ability to access and benefit from innovative treatments.

In advance of Blood Cancer Awareness Month, CRA, BeOne Medicines, and key partners will release their assessment of key pressure points across the care pathway, culminating in a **first-of-its-kind report examining the CLL healthcare ecosystem and the systemic challenges that limit patients' access to care**, including biomarker testing delays, inconsistent adherence to clinical guidelines, insurance barriers, and other major barriers. This report synthesizes perspectives from the broader blood cancer community to advance more patient-centered approaches to CLL care. Only when systemic access barriers are eliminated can patients fully benefit from innovative medicines designed to improve long-term outcomes.

Chronic lymphocytic leukemia (CLL) is primarily a disease of older adults, with a median age at diagnosis of approximately 70–72 years.² Patients can have multiple comorbidities, including cardiovascular disease, hypertension, renal impairment, and other chronic conditions, at the time of diagnosis that can complicate treatment selection and tolerability.³ CLL is not the same in every patient, with outcomes influenced by genetic risk factors such as TP53 mutations and IGHV status.⁴ Many patients are initially managed under a “watch-and-wait” approach before requiring therapy, adding further complexity.⁵ Together, these factors make individualized, guideline-directed treatment essential to improving patient outcomes.

Prior to 2010, CLL treatment relied on chemotherapy, but recent innovation has shifted the paradigm.

Chemotherapy caused serious side effects for patients and produced lower efficacy relative to today's targeted treatments.⁶ In the 2010s, the standard of care evolved to early immunotherapies, often used in combination with chemotherapy.⁷ While these therapies improved survival, side effects (e.g., fatigue and immunosuppression) were profound and left patients vulnerable to dangerous infections.⁸ There were few biomarker or risk-targeted options, especially if patients had comorbidities.⁹ Median progression-free survival (PFS) was four to five years, and only two to three years for high-risk patients.¹⁰

New, more efficacious CLL treatments compared to chemotherapy were introduced with the FDA approval of oral treatments: the first Bruton's tyrosine kinase inhibitor (BTKi) in 2014 and the first B-cell lymphoma 2 inhibitor (BCL2i) in 2016. These targeted therapies specifically identify cancer cells while minimizing damage to healthy cells.¹¹ There is evidence that:

¹ Blood Cancer United, “People with CLL Are Living Longer Than Ever Before, and Cures Are on the Horizon,” January 30, 2025, <https://bloodcancerunited.org/resources/blog/people-are-living-longer-ever-and-cures-are-horizon>.
² Wierda, W. G., Brown, J. R., Abramson, J. S., et al., “NCCN Guidelines® Insights: Chronic lymphocytic leukemia/small lymphocytic lymphoma,” *Journal of the National Comprehensive Cancer Network*, 20, 2022, 622–634; American Cancer Society, “Key Statistics for Chronic Lymphocytic Leukemia (CLL),” last modified January 13, 2026, <https://www.cancer.org/cancer/types/chronic-lymphocytic-leukemia/about/key-statistics.html>.
³ Wierda, W. G., Brown, J. R., Abramson, J. S., et al., “NCCN Guidelines® Insights: Chronic lymphocytic leukemia/small lymphocytic lymphoma,” *Journal of the National Comprehensive Cancer Network*, 20, 2022, 622–634; Gordon, Max J., “The chronic lymphocytic leukemia comorbidity index (CLL-CI): a three-factor comorbidity model,” *Clinical Cancer Research*, 27:27, 2021, pp. 4814–4824.
⁴ “Facts About Chronic Lymphocytic Leukemia (CLL),” Leukemia & Lymphoma Society, 2024, https://www.llscc.org/wp-content/uploads/2025/02/FSHP13_CLL_FactSheet_10.24.pdf.
⁵ “Treating Chronic Lymphocytic Leukemia (CLL),” American Cancer Society, <https://www.cancer.org/cancer/types/chronic-lymphocytic-leukemia/treating.html>; Stephan Stillerbauer, “Overview of the Treatment of Chronic Lymphocytic Leukemia,” *UpToDate*, June 3, 2025, <https://www.uptodate.com/contents/overview-of-the-treatment-of-chronic-lymphocytic-leukemia#H5>.
⁶ “Innovative Therapies Shape the Future of Chronic Lymphocytic Leukemia Treatment,” *Mayo Clinic*, December 9, 2025, <https://www.mayoclinic.org/medical-professionals/cancer/news/innovative-therapies-shape-the-future-of-chronic-lymphocytic-leukemia-treatment/mac-20592646>; A. Begleiter et al., “Chlorambucil in Chronic Lymphocytic Leukemia: Mechanism of Action,” *Leukemia & Lymphoma* 23, no. 3–4 (1996): 187–201; G. Dighiero et al., “Chlorambucil in Indolent Chronic Lymphocytic Leukemia,” French Cooperative Group on Chronic Lymphocytic Leukemia, *New England Journal of Medicine* 338, no. 21 (1998): 1508–14; Michael Hallek et al., “Immunochemoimmunotherapy with Fludarabine (F), Cyclophosphamide (C), and Rituximab (R) (FCR) Versus Fludarabine and Cyclophosphamide (FC) Improves Response Rates and Progression-Free Survival (PFS) of Previously Untreated Patients (pts) with Advanced Chronic Lymphocytic Leukemia (CLL),” *Blood* 112, no. 11 (2008): 325.
⁷ “Innovative Therapies Shape the Future of Chronic Lymphocytic Leukemia Treatment,” *Mayo Clinic*, December 9, 2025, <https://www.mayoclinic.org/medical-professionals/cancer/news/innovative-therapies-shape-the-future-of-chronic-lymphocytic-leukemia-treatment/mac-20592646>; Anna Lewandowska et al., “Quality of Life of Cancer Patients Treated with Chemotherapy,” *International Journal of Environmental Research and Public Health* (2020): 1, Table 2; J. Bryan and G. Borthakur, “Role of Rituximab in First-Line Treatment of Chronic Lymphocytic Leukemia,” *Therapeutics and Clinical Risk Management* 7, no. 1 (2010); Eugen Tausch et al., “Advances in Treating Chronic Lymphocytic Leukemia,” *F1000 Prime Reports* 6, no. 65 (2014): 1; Jennifer A. Woyach and Amy J. Johnson, “Targeted Therapies in CLL: Mechanisms of Resistance and Strategies for Management,” *Blood* 126, no. 4 (2015): 471; M. Ghilmini et al., “Panel Members of the 1st ESMO Consensus Conference on Malignant Lymphoma. ESMO Guidelines Consensus Conference on Malignant Lymphoma 2011 Part 1: Diffuse Large B-Cell Lymphoma (DLBCL),” *Follicular Lymphoma (FL) and Chronic Lymphocytic Leukemia (CLL), Annals of Oncology* 24, no. 3 (2013): 561–76.
⁸ “New Combination Treatment to Show Improved Overall Survival in Patients with Chronic Lymphocytic Leukemia,” *ecancer*, October 1, 2010, <https://ecancer.org/en/news/1250-new-combination-treatment-to-show-improved-overall-survival-in-patients-with-chronic-lymphocytic-leukemia>; Lisa Astor, “The Battle for the Front Line in CLL Moves Away from Chemotherapy,” *Targeted Oncology*, October 14, 2020, <https://www.targetedonc.com/view/the-battle-for-the-front-line-in-lll-moves-away-from-chemotherapy>.
⁹ Michael Hallek, “Chronic Lymphocytic Leukemia: 2015 Update on Diagnosis, Risk Stratification and Treatment,” *American Journal of Hematology* 88 (2013): 804, 812; Deborah M. Stephens and John C. Byrd, “Chronic Lymphocytic Leukemia with del(17p13.1): A Distinct Clinical Subtype Requiring Novel Treatment Approaches,” *Oncology*, November 15, 2012, <https://www.cancerjournal.com/view/chronic-lymphocytic-leukemia-del17p131-distinct-clinical-subtype-requiring-novel-treatment>.
¹⁰ Collins, Sonya, “10 Years in CLL: Top Advances From 2012–2022,” *Targeted Therapies in Oncology*, April 14, 2022, <https://www.targetedonc.com/view/10-years-in-lll-top-advances-from-2012-2022>.
¹¹ “Innovative Therapies Shape the Future of Chronic Lymphocytic Leukemia Treatment,” *Mayo Clinic*, December 9, 2025, <https://www.mayoclinic.org/medical-professionals/cancer/news/innovative-therapies-shape-the-future-of-chronic-lymphocytic-leukemia-treatment/mac-20592646>.

- **Continuous CLL therapy has been shown to improve long-term patient outcomes.** First-generation BTKis extended PFS by 7.6 years compared to chemotherapy alone.¹² Second-generation BTKis built on these survival gains and improved selectivity and tolerability. As such, second-generation BTKis are more precise and may cause fewer side effects by avoiding unintended targets, increasing three-year PFS in relapsed/refractory CLL from 54 percent to 66 percent compared to a first-generation BTKi.¹³ Some next-generation treatments have demonstrated exceptional long-term survival benefits over chemoimmunotherapy, increasing 78-month PFS from 31 percent to 72 percent compared to chemoimmunotherapy alone.¹⁴
- **Fixed-duration CLL treatments may enable time off therapy or fewer doctor visits.** Fixed-duration treatments offer the promise of treatment-free intervals for some patients, depending on the specific characteristics of their disease.¹⁵ Emerging fixed-duration treatments have the potential to shift the treatment paradigm in the future but only if fixed-duration therapies elicit a more durable response, demonstrate sustained PFS, carry a reduced infection risk compared to continuous BTKi therapy, and are more convenient to administer; current fixed-duration options do not achieve all of these goals.¹⁶

Innovation in CLL allows clinicians to tailor treatment based on a patient's unique risk factors. CLL is often detected through routine blood tests¹⁷ and treatment is initiated after symptoms develop.¹⁸ Clinicians should ideally select the most appropriate therapy based on a patient's unique risk factors and treatment goals, including:¹⁹

- Genetic risk (e.g., Del(17p), TP53, and IGHV mutations) assessed through biomarker testing²⁰
- Comorbidities (e.g., cardiovascular disorders, hypertension, bleeding risk, liver function, and kidney impairment)
- Age factors (median age of CLL diagnosis is 72; patients over 70 often present with more advanced disease)
- Current medications (e.g., warfarin, nephrotoxic drugs, and CYP3A inhibitors)²¹
- Patient preference (e.g., type of treatment [oral vs. intravenous], survival outlook, types and risk of side effects) and treatment goals²²

Updated treatment pathways recommend targeted therapies over chemotherapy. CLL clinical guidelines recommend that patients begin with continuous covalent BTKi therapy or fixed-duration BCL2i therapy based on biomarker tests, patient preference for therapy duration, and patient comorbidities. If the first- or second-line treatment does not work, a patient may try an alternative combination of BTKis, BCL2is, and anti-CD20 antibodies; other options may include chimeric antigen receptor T-cell (CAR-T) therapy, or stem cell transplantation.²³ Guidelines may change to reflect treatments for CLL in development, including BTK degraders, second-generation BCL2is, and bispecific monoclonal antibodies that could help patients with relapsed/refractory CLL.²⁴

Due to access barriers and non-adherence to clinical guidelines, **not all CLL patients have access to treatments that may give them the greatest opportunity for survival and the best quality of life.**²⁵ Many patients are not tested to understand their genetic risk factors even though many patients are high risk; clinical data now show newer medicines have meaningfully improved long-term outcomes for high-risk patients.²⁶ Clinical guidelines are not always consistently followed, and some patients may be initiated on chemotherapy instead of targeted oral therapies.²⁷ This could be due to site of service inequities where large hospitals have greater access and familiarity with the latest treatment options and biomarker testing compared to smaller providers or rural treatment centers.²⁸ Insurance coverage may lag behind clinical guidelines with utilization management (UM) practices like step therapy requiring patients to fail on less efficacious therapies before accessing the one prescribed by their doctor.²⁹ UM practices

¹² "What's New in CLL Therapies at ASH 2024," *CLL Society*, January 24, 2025, <https://cllsociety.org/2025/01/whats-new-in-cll-therapies-at-ash-2024/>; Jan A. Burger et al., "Final Analysis of the RESONATE-2 Study: Up to 10 Years of Follow-Up of First-Line Ibrutinib Treatment for CLL/SLL," *Blood* 148, no. 18 (2025): 2169–2178.

¹³ Tam, Constantine and Philip A. Thompson, "BTK inhibitors in CLL: second-generation drugs and beyond," *Blood Advances*, 8, 9, 2024, pp. 2300–2309; Koffman, Brian, "Zanubrutinib Extends Remission Time vs. Ibrutinib in CLL / SLL," *CLL Society*, <https://cllsociety.org/2024/02/zanubrutinib-extends-remission-time-vs-ibrutinib-in-cll-sll/>.

¹⁴ Long-Term Follow-Up of First-Line Zanubrutinib for CLL," *CLL Society*, May 5, 2025, <https://cllsociety.org/2025/05/long-term-follow-up-of-first-line-zanubrutinib-for-cll/>; Results to be presented by BeOne Medicines at American Society of Clinical Oncology (ASCO) 2026 Annual Meeting.

¹⁵ Venclexta (venetoclax) Product Insert, Revised February 2026, <https://www.rxabbvie.com/pdf/venclexta.pdf>. Fixed duration treatments are administered for a definite period of time, and patients are monitored for signs or worsening disease after completing a fixed duration treatment course (Sara Youngblood Gregory, "Chronic Lymphocytic Leukemia (CLL): Understanding the Difference Between Fixed Duration and Continuous Treatment," *Mayo Clinic*, <https://mcpres.mayoclinic.org/managing-cll/chronic-lymphocytic-leukemia-cl-understanding-the-difference-between-fixed-duration-and-continuous-treatment/>).

¹⁶ "Sonrotocax Plus Zanubrutinib Shows Deep Response in CLL," *CLL Society*, October 11, 2024, <https://cllsociety.org/2024/10/sonrotocax-plus-zanubrutinib-shows-deep-response-in-cll/>; Caffrey, Mary, "Sonrotocax: In Search of a Less Toxic BTK + BCL2 Inhibitor Combo for CLL," *AJMC*, December 9, 2023, <https://www.ajmc.com/views/sonrotocax-in-search-of-a-less-toxic-btk-bcl2-inhibitor-combo-for-cll/>; "Sonrotocax and Zanubrutinib as a Frontline CLL Treatment," *CLL Society*, January 28, 2025, <https://cllsociety.org/2025/01/sonrotocax-and-zanubrutinib-as-a-frontline-cll-treatment/>.

¹⁷ "Can Chronic Lymphocytic Leukemia (CLL) Be Found Early?" *American Cancer Society*, <https://www.cancer.org/cancer/types/chronic-lymphocytic-leukemia/detection-diagnosis-staging/detection.html>.

¹⁸ "Treating Chronic Lymphocytic Leukemia (CLL)," *American Cancer Society*, <https://www.cancer.org/cancer/types/chronic-lymphocytic-leukemia/treating.html>; Stephan Stilgenbauer, "Overview of the Treatment of Chronic Lymphocytic Leukemia," *UpToDate*, June 3, 2025, <https://www.uptodate.com/contents/overview-of-the-treatment-of-chronic-lymphocytic-leukemia#H5>.

¹⁹ Stephan Stilgenbauer, "Selection of Initial Therapy for Symptomatic or Advanced Chronic Lymphocytic Leukemia/Small Lymphocytic Lymphoma," *UpToDate*, April 23, 2026, 5–12; W. G. Wierda, J. R. Brown, J. S. Abramson, et al., "NCCN Guidelines® Insights: Chronic Lymphocytic Leukemia/Small Lymphocytic Lymphoma, Version 3.2022," *Journal of the National Comprehensive Cancer Network* 20 (2022): 622–634; T. Baumann, J. Delgado, R. Santacruz, et al., "Chronic Lymphocytic Leukemia in the Elderly: Clinico-Biological Features, Outcomes, and Proposal of a Prognostic Model," *Haematologica* 99, no. 10 (2014): 1599–1604.

²⁰ Del(17p) refers to chromosome 17p deletion, TP53 refers to tumor protein p53, and IGHV refers to immunoglobulin heavy-chain variable.

²¹ CYP3A refers to cytochrome P450.

²² Raveio, Arienne, et al., "Patient preferences for chronic lymphocytic leukemia treatments: a discrete-choice experiment," *Future Oncology*, 20, 28, 2024, p. 2063.

²³ Jacob D. Soumerai et al., "Consensus Recommendations from the 2024 Lymphoma Research Foundation Workshop on Treatment Selection and Sequencing in CLL or SLL," *Blood Advances* 9, no. 5 (2025).

²⁴ Andrea Eleazar, "The Next Wave of CLL Therapies to Target Resistance," *Targeted Oncology*, April 4, 2026, <https://www.targetedonc.com/view/the-next-wave-of-cll-therapies-to-target-resistance>; Kyle Doherty, "Lisofactoc Wins Chinese Approval in Pretreated Chronic Lymphocytic Leukemia/Small Lymphocytic Lymphoma," *OncoLive*, July 11, 2025, <https://www.oncolive.com/view/lisofactoc-wins-chinese-approval-in-pretreated-chronic-lymphocytic-leukemia-small-lymphocytic-lymphoma>.

²⁵ *CLL Society*, "Access," *CLL Society*, accessed May 18, 2026, <https://cllsociety.org/access-cll-societys-policy-institute/>; HealthTree Foundation, "What's Keeping Patients from the Best First-Line CLL Treatments?" *HealthTree Foundation*, June 16, 2025, <https://healthtree.org/cll/community/articles/eha25-disparities-recommended-first-cll-treatments>.

²⁶ "First-Line Therapies and Biomarker Testing in Patients with CLL," *CLL Society*, April 20, 2026, <https://cllsociety.org/2026/04/first-line-therapies-and-biomarker-testing-in-patients-with-cll/>; "Genetic Testing," *Imbruvica*, <https://www.imbruvica.com/cll/what-is-cll-genetic-testing/>; "Zanubrutinib Shows Strong Six-Year Efficacy in Frontline CLL," *CLL Society*, May 7, 2026, <https://cllsociety.org/2026/05/zanubrutinib-shows-strong-six-year-efficacy-in-frontline-cll/>.

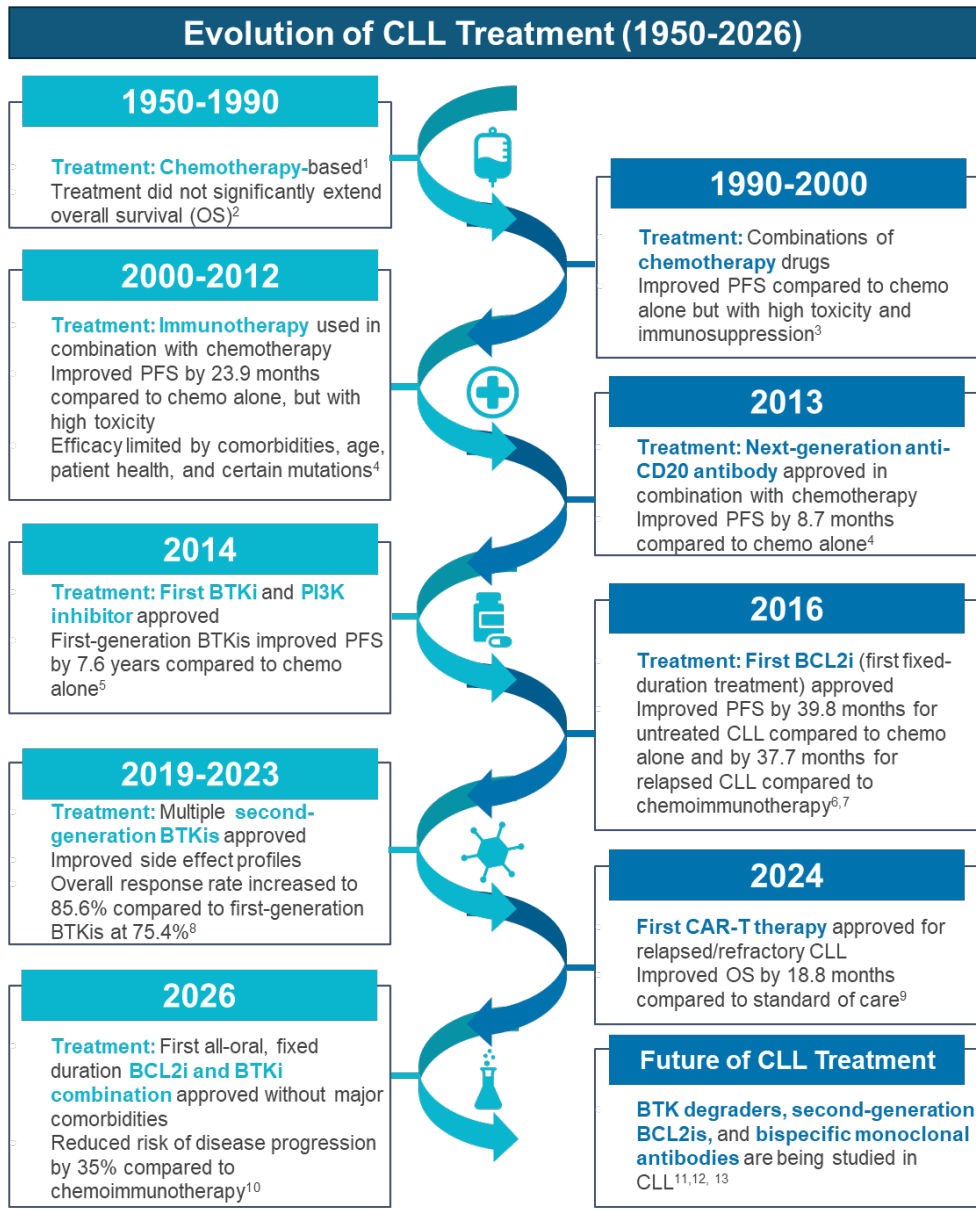
²⁷ Julie Ehlers, "Many CLL Patients Are Not Receiving Recommended First-Line Treatment," *Hematology Advisor*, December 31, 2023, <https://www.hematologyadvisor.com/reports/chronic-leukemia-cll-patients-not-receiving-recommended-first-line-treatment/>; Jacob D. Soumerai et al., "Consensus Recommendations from the 2024 Lymphoma Research Foundation Workshop on Treatment Selection and Sequencing in CLL or SLL," *Blood Advances* 9, no. 5 (2025), <https://ashpublications.org/bloodadvances/article/9/5/1213/626014/consensus-recommendations-from-the-2024-lymphoma>.

²⁸ National Comprehensive Cancer Network, "Chronic Lymphocytic Leukemia/Small Lymphocytic Lymphoma," December 22, 2025, pp. CSLL-1, CSLL-4, CSLL-5, CSLL-D; Jacob D. Soumerai et al., "Consensus Recommendations from the 2024 Lymphoma Research Foundation Workshop on Treatment Selection and Sequencing in CLL or SLL," *Blood Advances* 9, no. 5 (2025), Figure 2; Mayo Clinic Laboratories, "Complex Testing Offers Answers and Guidance About a Lifelong Illness," accessed May 18, 2026, <https://news.mayocliniclabs.com/2021/06/14/complex-testing-offers-answers-and-guidance-about-a-lifelong-illness/>.

²⁹ See, for example, "UnitedHealthcare Pharmacy Clinical Pharmacy Programs," *UnitedHealthcare*, 2026, <https://www.uhc.com/workprovider.com/content/dam/provider/docs/public/resources/pharmacy/step-therapy/Step-Therapy-Brukinsa.pdf>.

limit clinician flexibility to select the best treatments based on patients' unique medical needs, often **delaying or denying CLL patients getting the right treatment at the right time.**³⁰

What's next? This analysis offers an initial perspective on the gap between innovation and access in CLL care. Additional insights will be shared in the coming weeks that further explore key challenges and efforts to close this gap.



Advances in CLL treatment have created new opportunities for effective, personalized care, but only if care is guided by patient risk factors, preferences, and treatment goals.

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